

# STOCK TRANSFER LETTER



714 South Thornton Avenue  
P.O. Box 942  
Dalton, GA 30720  
706.275.9117

Account Contact: David Aft, President  
Mitzi Boyd, Office Manager

Community Foundation of Northwest Georgia  
P.O. Box 942  
714 South Thornton Avenue  
Dalton, GA 30720  
706-275-9117 Office  
706-313-9518 Aft Cellular  
706-275-9118 Fax

Brokerage Contact: Jaimie Crook, assistant to Jordan Mayers  
404-949-4104  
Morgan Stanley - Smith Barney

DTC # 0050

Account Number 010-061414 (Long Term)  
010-061430 (Short Term)

Community Foundation of Northwest Georgia

ABA # 02100089  
Account number 3889-0774

To initiate a stock gift, please use the DTC information above to direct stock to Morgan Stanley.

You may call Mitzi Boyd at the Foundation if you need assistance directing your gift to the Foundation.

Morgan Stanley will stay in contact with the Foundation until the stock gift is liquidated and the proceeds directed to the identified Donor Advised Fund or Trust.

Please keep in mind that in most cases, donors gift appreciated stock to the Foundation, as this transfer often has tax benefits. DO NOT sell the shares prior to donation, or tax advantages associated with a gift of appreciated assets will be reduced.